

## One platform to onboard, manage, and optimize every user and license in Windchill.



### Operational Efficiency

Eliminate manual setup with recipe-based provisioning



### License Optimization

Identify under-utilized licenses with real usage data



### Data-Driven Insights

Professional charts reveal usage patterns instantly



### Scalability

Manage thousands of users with bulk operations

## Current Challenges



### Time-Consuming Setup

Manual user onboarding across groups, roles, and licenses takes hours and is error-prone.



### License Wastage

No visibility into utilization patterns leads to overspending on underutilized licenses.



### Lack of Insights

No centralized view of allocation, trends, or optimization opportunities.



### Context Switching

Admins navigate multiple screens to manage roles, groups, and cleanup operations.



### No User Analytics

Difficult to track activity, login patterns, and license consumption per user.



### Complex Offboarding

User cleanup requires delegating tasks and removing roles across many contexts.

## Four Powerful Modules



### Manage User

- ▶ Login activity dashboard with date filtering
- ▶ Recently accessed objects tracking
- ▶ License utilization history per user
- ▶ Interactive group & role management
- ▶ Extensible table framework



### Cleanup User

- ▶ Delegate pending tasks
- ▶ Automated workspace cleanup
- ▶ Checked-out items management
- ▶ Centralized role removal (no context switching)
- ▶ Workflow task handling



### Admin Dashboard

- ▶ Real-time user count metrics
- ▶ Disconnected & unlicensed user tracking
- ▶ Recipe creation & management



### License Intelligence

- ▶ Real-time availability monitoring
- ▶ Critical insights (capacity, expiry, optimization)
- ▶ Utilization pie charts & time-series trends

# See It In Action

Professional visualizations for data-driven decision making

**Participants+**

Select Option: Manage User, Cleanup User, Admin, Licensing

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Show Data For: Last Week, Last Month, Last 3 Months, Custom (Selected)  
From: 01/27/2024 To: 04/27/2026 Apply

Login Activity: 44 / 822

Recently Accessed: EPMDocuments (19), Paths (9), Documents (7)

Licenses Utilized: PTC Mechanical D..., PTC Creo Data Ma..., PTC Mechanical D..., PTC Author Lense..., PTC Windchill Adv...

Name	Description
PTC Creo Data Management and Visualization License	Populate this license group with all users for whom a PTC Creo Data Management and Visualization License was purchased. This license group i
PTC Windchill Advanced License	Populate this license group with all users for whom a PTC Windchill Advanced License was purchased.

**01 User Dashboard** Individual user login activity, license usage history, and recently accessed objects – all in one view

**Participants+**

Select Option: Manage User, Cleanup User, Admin (Selected), Licensing

Disconnected Users | Recipes Management | Logged In Users

▼ User Stats

Registered Users	Recently Active Users	Logged In Users	Disconnected Users	Deactivated Users	Unlicensed Users	Deleted Users
54	0	0	3	3	18	9

▼ Disconnected Users (3 objects)

Full Name	Username	Organization	Email	Service	License Groups
Hill, Erica	ehill		wc-mail@ptc-training.ptc.com		
ODLDAPUser2908	ODLDAPUser2908		ODLDAPUser2908@ptc-training.ptc.com	com.ptc.Ldap	PTC Windchill Advanced License
ODLDAPUser2908	ODLDAPUser004		ODLDAPUser004@ptc-training.ptc.com		

**02 Admin Dashboard** Circular progress indicators for user metrics with license feature visualization and system health

**Participants+**

Select Option: Manage User, Cleanup User, Admin, Licensing (Selected)

▼ PTC Windchill Advanced License

Average Utilization: Used 28.3%, Free 71.7%

Org-wise Utilization: PTC Power Equipment 62.5%, PTC Outdoors 12.5%, Unassigned 12.5%

Group-wise Utilization: Direct Members 79.3%, License Exclusion 21.1%

Daily Usage Trends: Graph showing usage over time from Mar-2025 to Mar-2026.

**Recipe Management, License Insights & much more** + MORE

[Contact Us](#) →

Request a live demo or trial licence – see the full platform in your Windchill environment.